

**PLEASE RETURN AS A MICROSOFT WORD DOCUMENT
ATTACHED TO AN EMAIL MESSAGE.**

**Petition unto Beyt Din Hillel for the Creation of a Charitable
Religious Trust and/or assistance in filing a Corporation Sole**
Read the attached directions thoroughly and fill in all the blanks.

I was referred by: Americans Restoring America

Date of this Application: _____ Email this **Petition** to: Bernie@TheUltimateInAssetProtection.com

CRT \$1,000 each

Pre-RV - Corporation Sole, \$8,000.00 (+\$175 *direct from you* to Res. Agent *upon filing*)

Post-RV - Corporation Sole Kick Start \$2,500. + after RV \$7,500 (+\$175 to Res. Agent *upon filing*)

Post-RV - Corporation Sole PLUS 1 CRT, \$10,000.00 (+\$175 *directly* to Res. Agent *upon filing*)

Applicant's:

Full Name: _____

Address: _____

City: _____ County: _____

State: _____ Postal Code: [_____]

Day Phone: _____ Skype ID: _____

Cell Phone: _____ FAX: _____

E-Mail Address: _____ Secondary E-Mail Address: _____

Founding Society's Name: **_(required)** _____

Corporation Sole Name: **_(required)** _____

Title of Office: (default = *Manager*) _____

Manager's name (if different from above) Full Name: _____

1st **Religious Trust** Name: **_(required)** _____

When requesting **additional** trusts enter names below, - when you need more, add their names on another page.

2nd **Religious Trust** Name: _____

3rd **Religious Trust** Name: _____

Founding date for the society (can be the **date of your Marriage**): _____

Your favorite name for the Almighty Creator: (default = *God*) _____

Name of your Ecclesiastical Law book(s): (default = *The Holy Bible*) _____

Trustee's name (if different from above) Full Name: _____

Manager's Gender: **M** **F** (circle one or **X** one out)

Your religious orientation (Buddhist, Christian, Mormon, Jewish, Yoga, etc.): _____

State briefly the Mission of this Corporation Sole: (*is best completed after receiving the rough draft of Corp Sole*) _____

Hague Country for Apostille: (default = *Panama*) _____

Edition 4.0, 9 March 2021

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**This is for help in filling out the application for the
Corporation Sole and the Charitable Religious Trust.**

General advice and hints regarding names of societies, the corporations sole, and the Charitable Religious Trusts:

1. In general, *the shorter* you make the names, the better.
 - a. The names insert better into government and utility company forms,
 - b. it is easier to write when you are giving the name to someone donating money,
 - c. it causes less resistance and resentment of time and trouble on the part of people who are trying to write you a donation check, and
 - d. the shorter it is, the less spelling errors and typos, reducing delays.
2. You might use a *family motto*, a *common purpose*, or some other *ideological* or *historically significant fact* regarding your family or your friends.
3. You might also decide on a name connected to a *local landmark* or *historical event*.
4. If you have a particular attraction to a *religious event* or *personage*, that is another possibility. For instance, the *Passover*, the *taking of Jericho*, the *day of Pentecost*, Joshua, Solomon, Ruth, Esther, etc.
5. If you would like to commemorate a particular passage in one of your religious books or the history of your religion, this would be a good place to start. For Hindus, the discussion between Krishna and Arjuna in the beginning of the Bhagavad-Gita might be one such event.
6. Maybe include one of the names of the **Four Cardinal Virtues? Prudence, Justice, Fortitude, and Temperance.**
7. The name **MUST BE UNIQUE**, and no one can have *EVER* applied for an EIN for a Trust with this name.
8. The possibilities are *virtually unlimited*, so the difficulty is in settling on **one** name that truly inspires you and your family.

Founding Societies

A Founding Society Name is **REQUIRED**. This is the **UNINCORPORATED** entity that petitions for the Creation of the Trust.

This is a list of some **examples** of names for **Founding Societies**, which are made up primarily of your family and close friends.

You can **start** by thinking of a substitute for the non-underlined portion.

Rainbow **Family**

Family of the Rainbow

Friends of God

Rainbow **Gathering**

Friends of Animals **Society**

House of Praise

Helping Hands **Society**

Society of Friends has *already
taken by the Quakers, sorry!*

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Corporation Sole

A **Corporation Sole Name** is **REQUIRED**. This is the **OFFICE** for the above unincorporated entity (**Society**) that petitions for the Creation of the Trust.

List of some examples of **names** for **Corporations Sole** could include the following words.

Assembly	Ministry
Church	Mission
Coalition	Outreach
Gathering	Society of Friends of <u>(your city)</u>
Meeting	Berean Fellowship of <u>(your city)</u>

Titles for Officer of Corporation Sole: (default is **Manager**)

Administrator	Leader	Rabbi
Advocate	Manager	Servant
Bishop	Overseer	Steward
Chaplain	Pastor	Supervisor
Chief Steward	Preacher	Vicar
Clergyman	Presiding Elder	Visionary
Director	Priest	
Elder	Prophet	

The Title for Officers of **Trusts** is **ALWAYS** the **TRUSTEE**.

Names for Trusts

There are three lines for POTENTIAL Trust names. These are in case you want more than one Trust with **this** Petition for court services.

These are **NOT TRUSTEE NAMES**. **WE ONLY DO SINGLE-TRUSTEE TRUSTS**. Multiple-Trustee Trusts are very complicated to write and operate, and we are trying to help you to *simplify* your life, not make it more complicated.

Most names for **Trusts** are just the name of the religious society or the corporation sole, with the name "**Trust**" instead of "Assembly" or other name indicating an organization.

You will most likely end up using several trusts, for isolating liabilities like automobiles. For the additional trusts, you might use specific names indicating the purpose of the trust, or you might just use the same name, with "Trust #2, Trust #3, Trust #4" etc.

Quite often, people choose a name for their **family's society** that ends in "**Society**." They then use the same name adding "**Mission**" or "**Ministry**" for the Corporation Sole, and change the word to "**Trust**" for the Trusts.

Examples: XYZ **Society**, XYZ **Ministry**, XYZ **Trust**, XYZ **Trust 2**, XYZ **Trust 3**

Religious Law Books

For **Christians**, the most common religious law book is "**The Holy Bible**."

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For **Jewish** people, the Law is “**The Torah.**”

I have also helped to prepare documents for (alphabetically) Anabaptist, Buddhists, Catholic, Ekankar, Hindu, Mormon, New Age, Wicca, Yoga, Zoroastrianism, and many other religions, each of which has its own, special law books. If you want help with this, just ask!

Date of Inception

This would normally be the day on which you became responsible for more than just your own self. **A society is made up of two or more people.** For most people, this would be the date of their marriage. For others, the birth of their first child.

Getting the EIN

I HIGHLY recommend using the on-line procedure because it is quick, easy, and you immediately get your IRS **CP 575 E** letter showing that there are no income tax filing requirements.

The proper link to the IRS web page is at the bottom of page 2 of the READ ME FIRST file. If you try to find the page on line, it is very difficult.

We provide a step-by-step guide to applying on line (**z0.How to Apply for Your EIN for Your Trust (A.G.).pdf**), using screen-shots of the IRS web site. Print this file and have it handy while applying for the EIN. In the **list of entities** for which you might be **requesting the EIN**, you go all the way to the **bottom**, and check **“View additional types, including tax exempt, government, etc.”**

The IRS asks for the starting date for your Trust, which is the day that your Trust is Created by Beyt Din Hillel (our court).

Stay on line until you download the **CP 575 E** letter, because the **IRS** will not send one to you *after-the-fact*.

You can also click on the **request for help in downloading and printing**, as long as your computer has the printer attached, with paper and ink. Then, you follow their directions on the screen.

Follow the directions in the READ ME FIRST file that comes with your Trust!!!

The Apostille

This document certifies that the **Corporation Sole** is authentic, and needs no more documents before it will be accepted by a foreign government.

Because most people will most likely be going first to Panama to create a **Private Interest Foundation (PIF)**, our default request is for an Apostille for **Panama**.

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Making the Trust “Domestic” to your state and county.

In some cases, it may be desirable to have an Apostille for a Charitable Religious Trust. In such cases, you can take the CRT to your County Recorder, and record the Trust. You can get your own state’s Apostille on the Recorded document.

It is IMPORTANT that your Trust remain a “Private between consenting parties” document, so you must ask your county recorder how to file such a document. Sometimes, this is accomplished by filing with the court system in a miscellaneous file, but some counties may have a miscellaneous file, as well.

Another reason you may wish to record the Trust might be when the Trust owns (**outright**) a piece of land, and you are seeking tax exemption for land taxes **and you want to rent wholly-owned land, and not have the rent be classified as “taxable income” by the IRS.** In that case, you might record three documents in one package, -

1. **The Blue-Bordered Trust Order,**
2. **The CP 575 E, and**
3. **The W-9, showing exemption from Income Tax and FATCA regulations.**